

## FORMATION PHASE



**Articulate social problem in focus**  
Identify types of social problem frames



**Determine partner intentions**  
Identify organizational motives and missions



**Assess visibility compatibility**  
Identify the type and extent of partner's visibility



**Map the collaborative value portfolio**  
Position collaborators on the collaboration continuum



**Detect partnership champions**  
Identify appropriate staff to champion the relationship

## SELECTION PHASE



**Map linked interests**  
Ascertain what constitutes value for each partner



**Determine value of resources**  
Assess resource directionality, resource complementarity, and resource nature



**Recognize organizational capabilities**  
Identify organizational characteristics



**Develop partnership criteria**  
Assess operational complementarity



**Conduct risk-assessment processes**  
Assess potential sources of value loss

## IMPLEMENTATION PHASE



**Experiment**  
Set up structures and processes for co-creation of value



**Operationalize**  
Gradual stabilization of processes and structures



**Evaluate**  
Gradual stabilization of processes and structures



**Exit or continuation strategy**

## INSTITUTIONALIZATION PHASE

**Embed**  
Routinized structures, processes, and programs



**Value Frame Convergence**  
Relationship mastering, overcoming of crisis situations



**Organizational Institutionalization**

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**Collaborative Governance**  
Gradual stabilization of processes and structures



**External Institutionalization**



Industry Connections  
Citizen Groups  
Nonprofit Organizations  
Public Sector Connections

Internal Renewal

External Renewal